

Minutes, UDS Technical Support Group

2016-Sep-20

Members: J Arment (Chair), C Freund (Chair), J Casey, J Chontos, J Edge, D Gartland, S Green, J Hamilton, J Harty, D Heller, A Holladay, S Kast, D Kotzev, R Lamb, M Might, D Miller, R Nun, M Peckler, D Price, P Radel, M Snow, J Snyder, D Stephenson, R Swain, D Tharayil, J Vavra, M Williams, J Wilson, R Wygand, D Zoller, H Zychowski

Absent: J Edge, C Freund, D Gartland, A Holladay, M Might, M Peckler, J Snyder, D Stephenson, D Tharayil, M Williams, R Wygand, M Snow, Z Heather

Also present: D Clendenning

Announcements

1. The meeting was called to order.
2. Roll call was taken. A quorum was reached with 18 voting members present. One guest was present.
3. Participants were reminded that the meeting was being conducted according to the NCIGF Anti-Trust policy.

Business

1. Approval of Minutes from the September 20, 2016 meeting. A pipe character was misformatted in the minutes. The minutes were approved subject to this correction.
2. UDS Help Desk Status Report
 - (a) No new items.

New Business

1. G Record prepayments.
 - (a) It was agreed that the prepayment files would be an excel or csv file formatted like the G Record. John Arment sent the file to Barb Cox so that it can be distributed to the liquidator in new insolvencies.
 - (b) There was discussion of creating a P Record for prepayment that would include a sub-type code. The committee also discussed adding a payment sub-type code to the C and G Records. A subcommittee will meet to discuss this and the topic will be revisited during November's meeting.
2. Discuss I Record

- (a) Some funds expect I Records to be preliquidation documents; however, some liquidators are sending postliquidation documents as I Records. It was decided that this issue could best be addressed by adding this as an FAQ in the UDS Manual. Deb, John, and Rich volunteered to handle this.

- 3. UDS Help Membership - Deb Price would like to remain on the UDS Helpdesk.

Next Meeting: Tuesday, November 15 2016 at 2:00.