

Minutes, UDS Technical Support Group

2016-July-19

Members: J Arment (Chair), C Freund (Chair), J Casey, J Chontos, J Edge, D Gartland, S Green, J Hamilton, J Harty, D Heller, A Holladay, S Kast, D Kotzev, R Lamb, M Might, D Miller, R Nun, M Peckler, D Price, P Radel, M Snow, J Snyder, D Stephenson, R Swain, D Tharayil, J Vavra, M Williams, J Wilson, R Wygand, D Zoller, H Zychowski

Absent: D Gartland, A Holladay, M Might, R Nun, D Price, J Snyder, J Vavra, M Snow

Also present: D Clendenning, D Mills, A Barbera

Announcements

1. The meeting was called to order.
2. Roll call was taken. A quorum was reached with 21 voting members present. Six guests were present.
3. Participants were reminded that the meeting was being conducted according to the NCIGF Anti-Trust policy.

Business

1. Approval of Minutes from the May 17, 2016 meeting. The minutes were approved.
2. UDS Help Desk Status Report
 - (a) No new items.

New Business

1. G Record Questions from Jim Harty. Presented during May meeting for discussion during the July meeting
 - (a) When dealing with a WC insolvency, there is a trend to pre-pay payments (my experience has been indemnity pre-pay). How do the GAs prefer to get that payment history data and how do they work it into their systems?
 - (b) When dealing with LUA, I had proposed using the G record as the data template for reporting these payments because the G record provides payments fields nicely rather than some other XLS or randomly defined layout. Is there a reason that the GAs wouldnt want to use the G record layout for these type transactions?
 - (c) Again with the G record, it appears several GAs need additional payment sub-types provided in the G record; during LUA it was agreed to place those in the payment comment field. Wanted to discuss what those additional items are (can we classify/document this detailed data need) then determine how best to support?

2. In answer to the first two items above, John Arment will develop an excel spreadsheet version of the G Record as a layout for payment history. This will be added to the UDS Manual as an additional source for payment history for indemnity prepayment.
3. In answer to the third item, Devo suggest putting them in the payment comments field, separating them from the actual comment with a pipe character (|). Devo will draft a description to share at a future meeting.
4. Discussed issues that some funds have with receiving incoming mail as I Records. This will be discussed further on the next call.
5. UDS Help Membership will be discussed further on the next call.

Next Meeting: Tuesday, September 20 2016 at 2:00.